

N.B.I. INDUSTRIAL FINANCE CO. LTD.
Registered Office : 21, Strand Road, Kolkata 700 001

| Statement of Unaudited Results for the Quarter/Half year Ended 30th September, 2013 | | | | | | | (Rs.in Lakhs) |
|---|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| PART- I | | | | | | | |
| | Particulars (Refer Notes Below) | Quarter Ended | | | Half year ended | | Year ended |
| | | 30-09-2013 (Unaudited) | 30-06-2013 (Unaudited) | 30-09-2012 (Unaudited) | 30-09-2013 (Unaudited) | 30-09-2012 (Unaudited) | 31-03-2013 (Audited) |
| 1 | Income from operations | | | | | | |
| | (a) Income from operations | (10.27) | 85.25 | 11.90 | 74.98 | 81.36 | 174.75 |
| | (b) Other operating income | - | - | - | - | - | - |
| | Total income from operations (net) | (10.27) | 85.25 | 11.90 | 74.98 | 81.36 | 174.75 |
| 2 | Expenses | | | | | | |
| | (a) Employee benefits expense | 9.06 | 6.97 | 8.58 | 16.03 | 16.45 | 27.78 |
| | (b) Depreciation and amortisation expense | 0.06 | 0.03 | 0.03 | 0.09 | 0.05 | 0.10 |
| | (c) Other expenses | 2.31 | 1.20 | 2.67 | 3.51 | 3.83 | 26.34 |
| | Total expenses | 11.43 | 8.20 | 11.28 | 19.63 | 20.33 | 54.22 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2) | (21.70) | 77.05 | 0.62 | 55.35 | 61.03 | 120.53 |
| 4 | Other income | - | - | - | - | - | - |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | (21.70) | 77.05 | 0.62 | 55.35 | 61.03 | 120.53 |
| 6 | Finance costs | 0.66 | 0.21 | 0.02 | 0.87 | 0.03 | 0.11 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | (22.36) | 76.84 | 0.60 | 54.48 | 61.00 | 120.42 |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7- 8) | (22.36) | 76.84 | 0.60 | 54.48 | 61.00 | 120.42 |
| 10 | Tax expense | | | | | | |
| | Current Tax | - | - | - | - | - | (0.04) |
| | Deferred Tax | - | - | - | - | - | 0.02 |
| 11 | Net Profit / (Loss) after tax for the period | (22.36) | 76.84 | 0.60 | 54.48 | 61.00 | 120.44 |
| 12 | Paid-up equity share capital (Face Value of Rs.10/- per share) | 122.84 | 122.84 | 122.84 | 122.84 | 122.84 | 122.84 |
| 13 | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | - | - | - | - | - | 1,553.49 |
| 14.i | Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised) : | | | | | | |
| | (a) Basic & Diluted | (1.82) | 6.26 | 0.05 | 4.44 | 4.97 | 9.80 |
| 14.ii | Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised) : | | | | | | |
| | (a) Basic & Diluted | (1.82) | 6.26 | 0.05 | 4.44 | 4.97 | 9.80 |

| PART - II | | | | | | | |
|-----------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | Particulars (Refer Notes Below) | Quarter Ended | | | Half year ended | | Year ended |
| | | 30-09-2013 (Unaudited) | 30-06-2013 (Unaudited) | 30-09-2012 (Unaudited) | 30-09-2013 (Unaudited) | 30-09-2012 (Unaudited) | 31-03-2013 (Audited) |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| | Public shareholding | | | | | | |
| | - Number of shares | 491301 | 491301 | 491301 | 491301 | 491301 | 491301 |
| | - Percentage of shareholding | 40.00% | 40.00% | 40.00% | 40.00% | 40.00% | 40.00% |
| | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | b) Non - encumbered | | | | | | |
| | - Number of shares | 737102 | 737102 | 737102 | 737102 | 737102 | 737102 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 60.00% | 60.00% | 60.00% | 60.00% | 60.00% | 60.00% |

| Particulars | | |
|-------------|--|-----|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

N.B.I. INDUSTRIAL FINANCE CO. LTD.

Statement of Assets and Liabilities

(Rs.in Lakhs)

| Particulars | | As at 30-09-2013 Unaudited | As at 31-03-2013 Audited |
|-------------|--|----------------------------------|--------------------------------|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share Capital | 122.84 | 122.84 |
| | (b) Reserves and surplus | 1,607.97 | 1,553.49 |
| | Sub-total - Shareholders' funds | 1,730.81 | 1,676.33 |
| 2 | Non-current liabilities | | |
| | (a) Long-term provisions | 19.03 | 16.37 |
| | Sub-total - Non Current Liabilities | 19.03 | 16.37 |
| 3 | Current liabilities | | |
| | (a) Short-term borrowings | 35.31 | 0.99 |
| | (b) Other current liabilities | 2.44 | 2.63 |
| | (c) Short-term provisions | 0.61 | 0.61 |
| | Sub-total - Current liabilities | 38.36 | 4.23 |
| | TOTAL - EQUITY AND LIABILITIES | 1,788.20 | 1,696.93 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed Assets | 1.09 | 0.36 |
| | (b) Non-current investments | 1,324.33 | 1,086.84 |
| | (c) Deferred tax assets (net) | 5.37 | 5.37 |
| | (d) Long-term loans and advances | - | 0.31 |
| | (e) Other non-current assets | 0.31 | 22.50 |
| | Sub-total - Non-current assets | 1,331.10 | 1,115.38 |
| 2 | Current Assets | | |
| | (a) Current Investments | 263.90 | 389.90 |
| | (b) Cash and Bank Balance | 151.42 | 151.82 |
| | (c) Short-term loans and advances | 39.11 | 14.46 |
| | (d) Other current assets | 2.67 | 25.37 |
| | Sub-total - Current assets | 457.10 | 581.55 |
| | TOTAL - ASSETS | 1,788.20 | 1,696.93 |

NOTES : 1 The above results have been taken on record by the Board of Directors at their Meeting held on 13.11.2013. Statutory Auditors of the company have carried out a Limited Review in terms of clause 41 of the Listing Agreement with Stock Exchange.

2 Segment Reporting as defined in the Accounting Standard (AS-17) is not applicable since the company operates in only one business segment i.e. Non-Banking Financial Business.

3 Provision for Income tax & Deferred Tax, if any, will be made in the last quarter of the year.

4 Previous year/ period's figures have been rearranged / regrouped wherever necessary.

For N.B.I. INDUSTRIAL FINANCE CO. LTD.

Kolkata
Dated : The 13th day of November, 2013

J. P. MUNDRA
DIRECTOR